Accentra Primo Umbrella

October 2020 Release Notes v1.0.8120

Accentra Technologies Limited
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Contents

1 ENHANCEMENTS
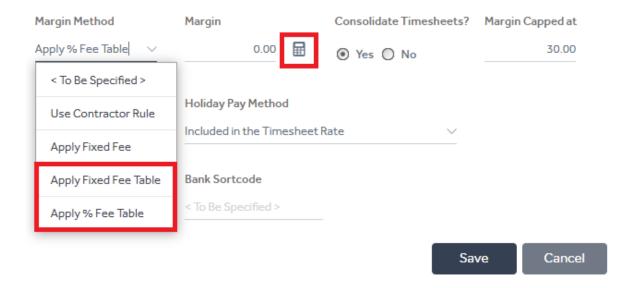
1.1 Umbrella Margin Method: Multi-Company Interface

We've fixed the Agency margin deduction issue which would cause the following margin methods not to be deducted in the Multi Company Interface.

1. Apply Fixed Fee Table
2. Apply % Fee Table

You can manage the Agency margin method in the Agency Profile.
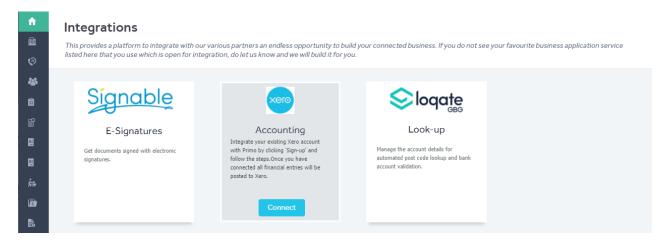
Agency Profile -> Financials -> Margin Method.
Set up the desired deduction table by using the 'Calculator' icon.

1.2 API Integrations screen

We've redesigned the API Integration screen to provide a cleaner, more engaging user experience. All the Integrations are still available to you with a new look.
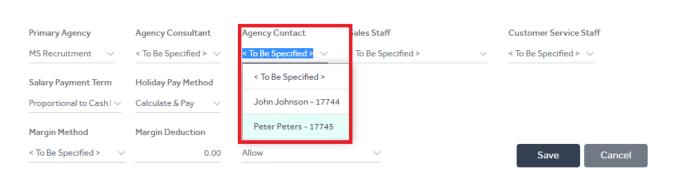
1.3   Agency Contact

We've added a new field in the Umbrella tab within the contractor record. You will be able to select an 'Agency Contact' from the dropdown menu based on the Primary Agency set up for each Contractor.
Contractors Screen -> Contractor Record -> Umbrella Tab -> Main Settings -> Agency Contact

Agency Contact Setup: You can add and edit Agency Contacts via the Agency Profile page.
Agencies -> Agency Profile -> Contacts

1.4   HMRC Tab – Company Level

You'll now be able to access the HMRC tab from the Company level 'Task Manager' section and complete all your RTI (Real Time information) duties for the Company and its Contractors exclusively.
Task Manager -> HMRC

Note: Please make sure to have RTI enabled and the HMRC Gateway details saved in the Company Settings.

Note: As there have been few design changes on the portal, press (Ctrl + Shift + R) to update your cache to the latest version when you login to the portal to avoid any loading/freezing issues.

2   SUPPORT

We welcome any suggestions for improvements to the software. Please send an email to the below mentioned email address if you have any feedback or suggestions.

If you are experiencing any issues with the software please email the support team at support@accentra.co.uk before you call. This will generate a support ticket and allow our team to respond promptly. Please include your Payroll Company ID and contact details in the email.

Primo Umbrella Support Team

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